UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check o	ne):	\boxtimes	Form 10-K		Form 20-F		Form 11-K		Form 10-Q		Form 10-D		Form N-CEN		Form N-CSR
							For the fiscal			, 2021					
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							sition Report on								
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					For th	ne Trans	ition Period End	led: <u>N/</u>	<u>4</u>						
If the not	ification	relates	to a portion of	the filing	g checked above	, identif	y the Item(s) to v	which tl	ne notification	relates: 1	N/A				
PART	I — R	EGIS	TRANT IN	FORM	IATION										
Digital T	Γurbine,	Inc.													
Full Nar	ne of Re	egistra	nt								_				
Former	Name if	Appli	cable								_				
		• •													
110 San	Antonio	Stree	et, Suite 160								_				
Address	of Princ	cipal E	executive Office	e (Stree	et and Number)										
Austin,											_				
City, Sta	ate and Z	Zip Co	de												
PART	II — F	RULE	ES 12b-25(b)	AND	(c)										
If the sul (Check b				d withou	ut unreasonable	effort o	or expense and	the reg	gistrant seeks 1	relief pu	rsuant to Rule	12b-25	5(b), the followi	ing should	d be completed.
b.	The sul on or be Form 1	bject a efore t 0-D, c	nnual report, she fifteenth ca or portion there	semi-anr lendar d of, will	day following the be filed on or be	nsition ne preso pefore t	report on Form cribed due date; he fifth calenda	10-K, or the or day f	Form 20-F, F subject quarte following the p	form 11 erly rep prescrib	-K, Form N-C ort or transition ed due date; ar	EN, or n report	Form N-CSR,		n thereof, will be file et distribution report o
c.	THE acc	Junta	ni o statement	or ouici	exhibit require	a oy K	uic 120-23(c) II	as UCCI	i anaoneu 11 aj	ррпсаоі	С.				

PART III — NARRATIVE

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-CEN, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

As previously announced in recent Form 8-K filings, Digital Turbine, Inc. (the "Company") has consummated multiple significant strategic acquisitions in April and May of 2021. In addition, the Company engaged a new independent registered public accounting firm in March of 2021, just prior to its March 31, 2021 fiscal year-end, to align with the growing scale and global profile of the Company. The acquisitions have utilized significant internal resources, which has impacted the Company's ability to (a) provide all the necessary information to their auditors for them to complete the audit and (b) prepare related disclosures to be included in the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2021 (the "Form 10-K"). As a result, the Form 10-K cannot be filed within the required time period. The Company expects to file the Form 10-K K within the fifteen-calendar day grace period, as provided by Rule 12b-25 of the Securities Exchange Act of 1934.

PART IV — OTHER INFORMATION

(Name) (Area Code) (Phone Number (Area Code) (Phone Number (Phone Numbe	of 1940 during
the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s). Yes (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings sincluded in the subject report or portion thereof? Yes No If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate cannot be made. The Company reported its results for the fiscal year and fiscal quarter ended March 31, 2021 in its Current Report on Form 8-K furnished with the Securi Exchange Commission on June 1, 2021. Digital Turbine, Inc.	s ⊠ No □
included in the subject report or portion thereof? Yes ⊠ No □ If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate cannot be made. The Company reported its results for the fiscal year and fiscal quarter ended March 31, 2021 in its Current Report on Form 8-K furnished with the Securi Exchange Commission on June 1, 2021. Digital Turbine, Inc.	
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Exchange Commission on June 1, 2021. Digital Turbine, Inc.	of the results
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(Name of Registrant as Specified in Charter)	
has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.	
Dated: June 2, 2021 By: /s/ Barrett Garrison	
Barrett Garrison Executive Vice President and Chief Eineneiel Officer	

Executive Vice President and Chief Financial Officer