



William Slattery, CFA Vice President Listing Qualifications

By Electronic Mail

001-35958

June 6, 2013

Washington, DC 20549

(EKTNAS

Mr. Jeffrey Thomas
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

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Dear Mr. Thomas:

This is to certify that on June 6, 2013 The Nasdaq Stock Market (the "Exchange") received from Mandalay Digital Group, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, par value \$0.0001 per share

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

William Lattery